SDNHOC IMPACT TRACKING
BEST PRACTICES

01. Packaged = Loans ready to send

02. Input data daily into tracking templates

03. Closed = Loan money dispersed

04. Use a calendar to track trainings and attendance

05. Use existing data systems (Salesforce, Excel, Otis)

06. Use TA half-sheets (provided) to easily track your TA!

07. SGC can use your raw data to update your monthly reports

08. Track in-progress clients as technical assistance

09. Utilize SDNHOC reports for your own needs

10. Sponsoring organizations should record all trainings