

SDNHOC IMPACT TRACKING BEST PRACTICES

01

**PACKAGED
=
LOANS
READY TO
SEND**

02

**INPUT DATA
DAILY INTO
TRACKING
TEMPLATES**

07

**SGC CAN USE
YOUR RAW
DATA TO
UPDATE YOUR
MONTHLY
REPORTS**

06

**USE TA
HALF-SHEETS
(PROVIDED)
TO EASILY
TRACK YOUR
TA!**

03

**CLOSED
=
LOAN MONEY
DISPURSED**

08

**TRACK IN-
PROGRESS
CLIENTS AS
TECHNICAL
ASSISTANCE**

**USE EXISTING
DATA
SYSTEMS
(SALESFORCE,
EXCEL, OTIS)**

**UTILIZE
SDNHOC
REPORTS
FOR YOUR
OWN NEEDS**

04

09

10

**SPONSORING
ORGANIZATIONS
SHOULD
RECORD ALL
TRAININGS**

05

**USE A
CALENDAR
TO TRACK
TRAININGS
AND
ATTENDANCE**