<table>
<thead>
<tr>
<th>CLIENT NAME:</th>
<th>DATE:</th>
<th>TOTAL TIME (round to the nearest quarter hour):</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**TA TOPIC:** (check all that apply)

- [ ] Credit
- [ ] General Finances
- [ ] Homebuyer Education
- [ ] Mortgage navigation process
- [ ] Land, construction, infrastructure, or other physical
- [ ] Other (please describe): ____________________________

**NOTES:**